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VA Barometer 2023/24 – VA Report 2023:4

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More information about the survey can be found at www.v-a.se You are welcome to quote from this report provided that VA is cited as the source.

AI AND RESEARCH NEWS IN FOCUS

These are some of the results of this year's VA Barometer:

- More cautious outlook on the future of AI
- Age influences how Swedes consume research news
- Growing interest in social science research
- Confidence in researchers remain high

The VA Barometer 2023/2024 is based on 1,017 telephone interviews with a representative sample of the Swedish population aged 16–74. It is the 22nd Barometer survey since VA (Public & Science) was founded in 2002.

Read more about the survey on page 30. The interview questions can be downloaded at www.v-a.se.

LAST YEAR THROUGH SWEDISH EYES

The Nobel Committee announces that Swede Svante Pääbo has been awarded the 2022 Nobel Prize in Physiology or Medicine.	The Al tool ChatGPT is launched by the company OpenAl, attracting 100 million users within two months.	The International Criminal Court in the Hague issues an arrest warrant for Russian President Vladimir Putin , for war crimes during the invasion of Ukraine.		sixth whid thing sion 2023 orde war	The IPCC releases its sixth assessment report which, among other things, states that emis- sions of greenhouse gases must peak before 2025 at the latest in order to limit global warming to 1.5 degrees.		in the field of AI calls for of AI systems for six mo systems do not present Germany Ch shuts down of		by a thousand people activ a pause in the development on the to ensure that the a risk to society. arles III is crowned King Great Britain, following the ath of Queen Elizabeth II. An early drought affects large parts of Sweden.	ent	take place sometime in 2 The Russian Wagner Gr led by Yevgeny Prigozhir begins an armed rebellio against Russia's military the handling of the invas of Ukraine. The rebellion called off after negotiatic led by Belarus President Aleksandr Lukashenko.	
Dct Nov	: Dec	2023	Jan	Feb	o March	N :	: April M	: lay	June	July	Aug	Sept
The Tidö Agreeme is set out by the Christian Democrat the Liberals, the Moderates and the Sweden Democrats Three days later, UIF Kristersson is elected as the new prime minister by t Swedish Parliamen	s. Board o Welfare governm rumour- disinfor social s Muslim t. Europe t. Europe	spreadin rmation a ervices' c children. e's worst Turkey ar	and I by the ounteract g and about	hit	The commercial bank Silicon Valley Bank is closed by US authorities, creating turbulence in the financial market. The Swedish pension company Alecta loses six billion kronor.		The Swedish Parliament decide that Sweden will apply for NATO membership, ending 200 years of non-alignment. After previously ar leave the Internat Station after 2024 to extend its supp	noun onal , Rus	Space r sia decides f	the Riksl raises th interest for the so 2022. The Earth's ises 1.5 do or the first	e policy rate eventh ce spring s global average	e-industrial times -month period

The government announces

that Marcus Wandt will be the next Swedish astronaut

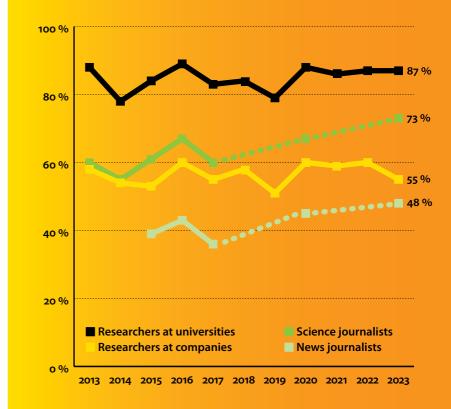
to go into space. The trip will

HIGH CONFIDENCE IN RESEARCHERS

Almost nine out of ten (87 percent) Swedes have *fairly* or *very high* confidence in researchers at universities, while 55 percent have the equivalent confidence in researchers at companies. Confidence in researchers at companies is higher among men than among women: 60 percent of men, compared to 50 percent of women, have *fairly* or *very high* confidence in researchers at companies.

The percentage of Swedes with *fairly* or *very high* confidence in science journalist and news journalists are 73 and 48 percent respectively. Those with a university education have greater confidence in both journalists and researchers compared to those without.

The graph shows the proportion of Swedes with **fairly** or **very high** confidence in researchers at universities, researchers at companies, science journalists, and news journalists. Four-point scale: Very high, Fairly high, Fairly low, Very low).



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CONFIDENC

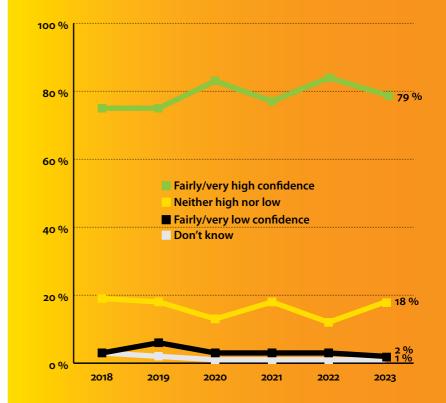
... AND IN RESEARCH

Eight out of ten Swedes (79 percent) have fairly or very high confidence in research. This is slightly less than last year when the corresponding proportion was 84 percent.

As in previous years, there is a strong correlation between confidence in research and level of education, whereby Swedes with a university education have higher confidence in research than those without: 85 percent of Swedes with a university education, compared to 74 percent among those without a university education, have either *fairly* or *very high* confidence in research.

The graph shows responses to the question: Generally speaking, how much confidence do you have in research?

NUMBER OF RESPONDENTS: 1,052 (2018) 1,021 (2019) 1,018 (2020) 1,016 (2021) 1,009 (2022) 1,017 (2023)



RESEARCHERS ARE BENEVOLENT

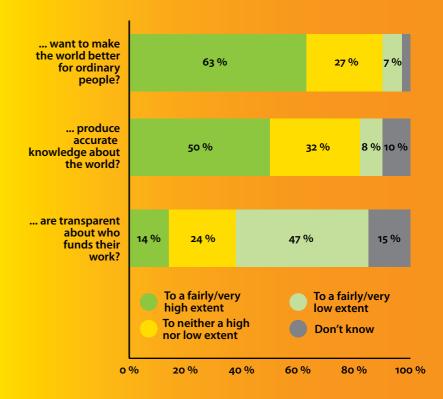
Researchers want to make the world better for ordinary people. This is the opinion of nearly two-thirds (63 percent) of Swedes.

One in two Swedes (50 percent) believe that researchers produce accurate knowledge about the world.

A smaller percentage (14 percent) thinks that researchers are transparent about who funds their work.

There is a clear correlation between confidence in researchers and responses to these questions. Swedes who agree with the three statements to a *fairly* or *very high* extent have higher confidence in researchers compared to those who agree to a low extent.

The graph shows responses to the questions: To what extent do you think researchers ... want to make the world better for ordinary people? ... produce accurate knowledge about the world? ... are transparent about who funds their work? NUMBER OF RESPONDENTS: 1,017

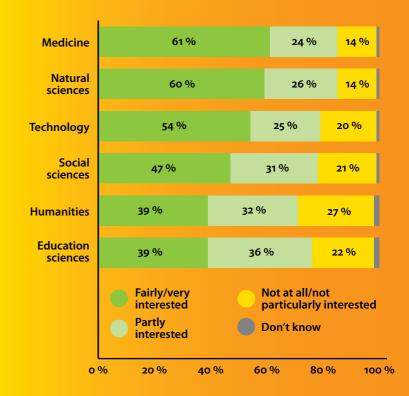


GREATEST INTEREST IN MEDICAL RESEARCH

Swedes are most interested in research in medicine and the natural sciences. Sixty-one and sixty percent of the respondents are *fairly* or *very interested* in research in these subjects, respectively.

When it comes to social science research, just under half (47 percent) of the respondents are *fairly* or *very interested*, while the education sciences and the humanities elicit slightly lower interest (both 39 percent).

The graph shows responses to the question: **How interested are you in research in ...?** NUMBER OF RESPONDENTS: 1.017



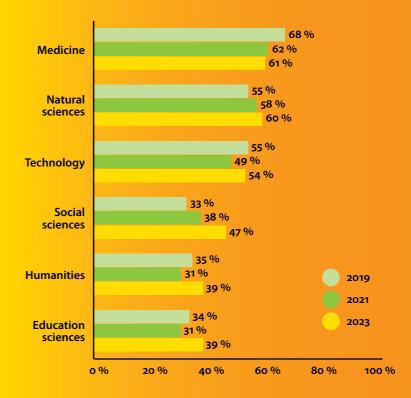
SOCIAL SCIENCES SEE AN INCREASE

Interest in research within the social sciences has increased by 14 percentage points since 2019. Particularly high interest in the social sciences is found among residents living in and around larger cities, where the proportion with *fairly* or *very high* interest is 54 percent.

Interest in research within the education sciences and humanities has also increased since 2021, although no clear differences are observed compared to 2019.

Interest in research within medicine has slightly declined over time. For research within the natural sciences and technology, there are no statistically significant differences between the years.

The graph shows the proportion who answer **fairly** or **very interested** to the question: **How interested are you in research in ...?** Five-point scale: Very interested, Fairly interested, Partly interested, Not particularly interested, Not at all interested. NUMBER OF RESPONDENTS: : 1.021 (2019) 1.016 (2021) 1.017 (2023)



YOUNG PEOPLE KEEN To do research

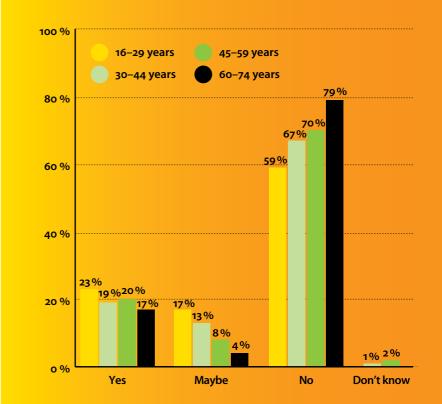
Among younger people (aged 16–29), nearly one in four (23 percent) respond *yes* when asked whether they would like to work in research in the future. Almost as many (17 percent) respond *maybe*.

Interest in working in research is substantial amongst other age groups as well, (where 17–20 percent answer *yes*). Both men and women express an equal desire to do research.

Interest in working in research is highest among Swedes with a university education and those living in and around larger cities. Additionally, proximity to research – such as having a family member, relative, or close friend who is a researcher – positively influences the desire to become a researcher.

The graph shows responses to the question: **Would you** *like to work as a researcher in the future?*

NUMBER OF RESPONDENTS: 255 (16–29 YEARS) 264 (30–44 YEARS) 264 (45–59 YEARS) 110 (60–65 YEARS)



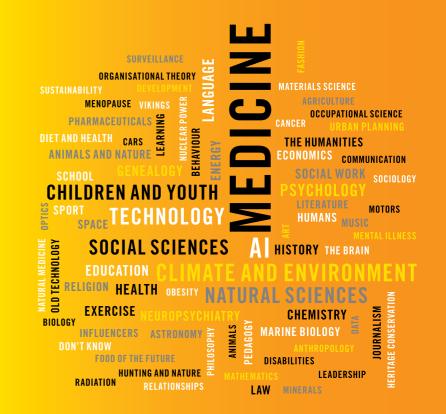
MOST WANT TO Research medicine

Those who answered *yes* or *maybe* to the question of whether they would like to work in research in the future prefer to focus on doing research in the field of *medicine*. Other common responses include *AI*, *the climate and environment*, and *technology*.

Both *AI* and *the climate/environment* are more prevalent responses today than in 2021, the last time the question was asked. However, *medicine* was the most popular subject area then too.

Preferences for research subjects differ between men and women. Medical research tops the list for both genders, but men are more inclined to choose *technology* and *the natural sciences*, while women tend to choose *children and youth, the climate and environment*, and *language*.

The illustration shows responses to the question: What would you like to do research about? Responses have been slightly reworded and grouped together to create the word cloud.



AI BOTH EXCITING AND FRIGHTENING

When asked about their thoughts on the concept of artificial intelligence, many respondents mention *robots, the future,* and *ChatGPT.* We see both positively charged words such as *aid* or *development,* as well as negative words like *frightening* or *uncertainty.*

Eleven percent have no specific association with AI, a significantly lower percentage than in 2019 when one-fourth (26 percent) responded with *nothing in particular*.

The word cloud illustrates the words that respondents associate with **artificial intelligence**. The option 'nothing in particular' has not been included in the word cloud. Responses have been slightly reworded and grouped together to create the word cloud. NUMBER OF RESPONDENTS: 1,017

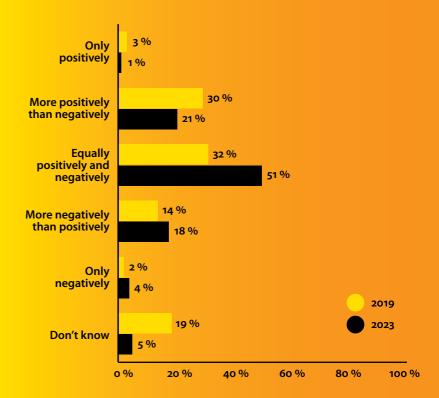


MORE CAUTIOUS OUTLOOK ON AI

Swedes seem to have a more cautious view of how AI will impact us in the future compared to in 2019. Half of the respondents (51 percent) believe that its development will affect us *equally* positively and negatively. The corresponding percentage in 2019 was 32 percent. The proportion of those who believe that developments in AI will impact us more positively than negatively has decreased from 30 to 21 percent, while the percentage believing it will impact more negatively than positively has increased from 14 to 18 percent.

One in twenty (5 percent) responds *don't know* in this year's survey, compared to one in five (19 percent) in 2019. Swedes with a university degree have a more positive view of how AI will impact us in the future compared to those without a university education.

The graph shows responses to the question: How do you think the development of artificial intelligence, AI, will affect us in the future? NUMBER OF RESPONDENTS: 1,021 (2019) 1,017 (2023)



WHY APPREHENSION OR HOPE?

Swedes who believe that AI will have a positive impact in the future often justify it by stating that AI *improves efficiency* and *makes easier*, and that they have a *positive view on development in general*. Other common justifications include AI's *assistance in decision-making and its potential in healthcare*.

Among those who believe that AI will have a negative impact, common reasons include *uncertainty* around AI and *the risk of increased unemployment*. Justifications such as *people becoming lazier*, *the possibility of AI being misused*, and the *spread of false information* were also frequently mentioned.

Common responses to the question: For what reason did you choose only positively/more positively than negatively or only negatively/ more negatively than positively to the question about how do you believe AI will impact us in the future?



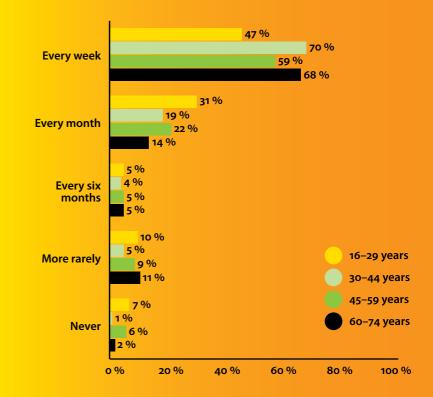
LESS RESEARCH NEWS Among the young

Six out of ten Swedes (60 percent) say that they consume news about research *every week*. There are no significant differences compared to 2019 and 2021 when the question was previously asked.

Among younger people (aged 16–29), 47 percent access research news *every week*. The highest consumption of research news is observed amongst the age groups 30–44 years (70 percent) and 60–74 years (68 percent). Those with a university education as well as those who have a family member, relative, or close friend working in research state that they consume research news more frequently than those without a university education or who don't have a close connection to a researcher.

The graph shows responses to the question: How often do you access news about research via the radio, TV, daily newspapers, social media, or podcasts?

NUMBER OF RESPONDENTS: 255 (16–29 YEARS), 264 (30–44 YEARS), 264 (45–59 YEARS), 234 (60–74 YEARS)

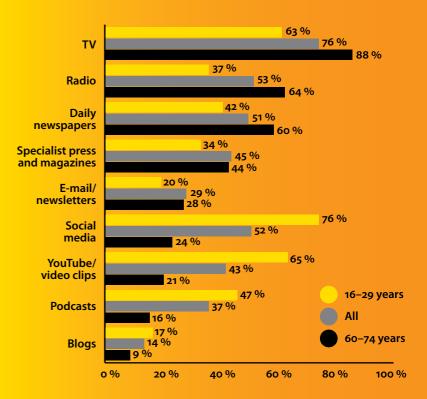


RESEARCH NEWS VIA DIFFERENT CHANNELS

There are significant differences between different age groups and the channels through which individuals access news about research and science. Among older Swedes (aged 60–74), the most common channels are *TV*, *radio*, and *daily newspapers*. Younger people (16–29 years) primarily consume research news through *social media*, *YouTubelvideo clips*, and *TV*.

The most notable difference is in the use of *social media* and *YouTube/video clips*, where there is a difference of 52 and 44 percentage points between the youngest and oldest age groups.

The graph shows the percentage of respondents answering yes to the question: Do you access news about research and science via (channel)? (Each channel includes web-based versions). (Yes/No), among respondents of different ages. NUMBER OF RESPONDENTS: 1 017 (TOTAL) INCLUDING 255 (16–29 YEARS) AND 234 (60–74 YEARS)



ABOUT THE SURVEY

The VA Barometer has been conducted annually since 2002. The survey is conducted via telephone interviews with a stratified random sample of the Swedish population, around 1,000 people (this year 1,017), aged between 16 to 74 years old. The response rate in this year's survey was 42 percent. The response rate has decreased over time since the survey began, but has stabilised somewhat in the last five years, when it has varied between 42 and 46 percent.

Respondents are representative in terms of gender, age and place of residence. The results have been weighted since 2014 (2013 for confidence in researchers too) to ensure representativeness in terms of level of education. Only statistically significant comparisons between the response groups are commented. Interviews are conducted between August and October and completed before the yearly announcement of the Nobel Prize laureates due to media attention surrounding the Nobel Prize. For this year's survey, the field period ran from 14 August to 1 October 2023. Exquiro Market Research has carried out the interviews since 2012. A reference group with expertise in survey methodology helps to formulate the questions. VA (Public & Science) promotes dialogue and openness between researchers and the public. The organisation works to create new and engaging forms of dialogue about research.

VA is also developing new knowledge on the relationship between research and society through surveys and studies. Its members consist of over 100 organisations, including including authorities, companies and associations. In addition, it has a number of individual members.



Read more at www.v-a.se/english